

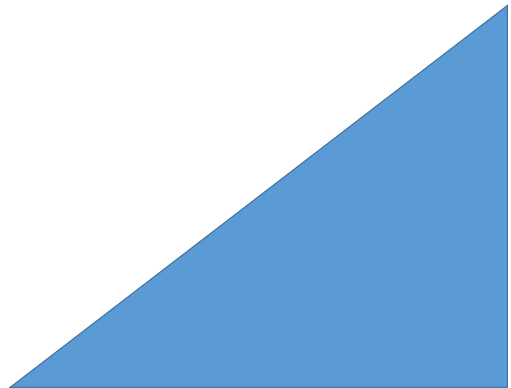
Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

07/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,402.36	0.5	7.4	21.2	20.5	3.3	2.8	1.81%
MSCI Emerging Markets Index	1,045.71	(0.3)	2.1	15.2	15.0	1.7	1.7	2.65%
MSCI FM FRONTIER MARKETS	530.84	(0.2)	4.7	11.5	12.8	1.6	1.8	3.73%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	522.21	0.1	(1.7)	10.5	14.4	1.5	1.7	4.31%
Muscat Stock Exchange MSX 30 Index	4,688.02	0.2	3.9	12.9	11.5	0.9	0.8	5.62%
Tadawul All Share Index	12,705.42	0.7	6.2	22.9	22.1	2.7	2.3	3.03%
Dubai Financial Market General Index	4,244.15	(0.1)	4.5	8.4	12.1	1.3	1.0	5.35%
FTSE ADX GENERAL INDEX	9,237.26	(0.0)	(3.6)	20.1	20.9	2.8	2.1	2.13%
Qatar Exchange Index	9,919.69	1.1	(8.4)	11.3	12.6	1.3	1.5	4.80%
Bahrain Bourse All Share Index	2,022.29	0.0	2.6	7.8	11.7	0.7	0.9	8.35%
Boursa Kuwait All Share Price Return I	7,208.38	(0.9)	5.7	16.4	20.2	1.6	1.5	3.27%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	537.07	(0.5)	1.5	16.9	16.8	1.7	1.7	2.70%
MSCI AC Asia Ex. Japan Index	655.34	(0.3)	2.2	16.6	16.6	1.6	1.6	0.00%
Nikkei 225	38,992.08	(2.0)	16.5	27.8	25.3	2.2	1.9	1.56%
S&P/ASX 200	7,773.27	(0.6)	2.4	19.7	19.0	2.3	2.2	3.76%
Hang Seng Index	16,723.92	(0.0)	(1.9)	9.4	11.2	1.0	1.1	4.23%
NSE Nifty 50 Index	22,513.70	(0.0)	3.6	23.3	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.80	(0.8)	5.7	15.0	16.4	2.1	1.9	3.12%
MSCI Emerging Markets Europe Index	127.56	1.2	8.7	6.9	7.0	1.2	1.0	3.50%
FTSE 100 Index	7,911.16	(0.8)	2.3	12.1	14.2	1.8	1.7	3.91%
Deutsche Boerse AG German Stock In	18,175.04	(1.2)	8.5	15.2	15.7	1.7	1.6	2.91%
CAC 40 Index	8,061.31	(1.1)	6.9	14.3	16.7	2.0	1.7	2.80%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,158.59	1.1	8.7	24.8	22.7	4.5	3.9	1.42%
S&P 500 INDEX	5,204.34	1.1	9.1	24.9	22.5	4.8	4.1	1.37%
Dow Jones Industrial Average	38,904.04	0.8	3.2	22.3	19.9	4.9	4.5	1.86%
NASDAQ Composite Index	16,248.52	1.2	8.2	38.7	36.7	6.3	5.6	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	601.9	0.5	12.4	-27%	164%
Gold Spot \$/Oz	2,329.8	1.7	12.9	0%	122%
BRENT CRUDE FUTR Jun24	91.2	0.6	19.0	-1%	104%
Generic 1st'OQA' Future	91.4	0.3	19.7	-27%	395%
LME COPPER 3MO (\$)	9,329.5	-0.3	9.0	-13%	115%
SILVER SPOT \$/OZ	27.5	2.1	15.5	-6%	129%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,688.02							
Change	7.36	0.16%						
Previous Close	4,680.67		Financial Sector	7,609.92	7,637.91	-0.37%	3.42%	2.94%
Open	4,681.28		Industry Sector	5,746.22	5,679.76	1.17%	1.56%	4.95%
Day's High	4,698.50		Services Sector	1,874.65	1,853.03	1.17%	1.46%	19.74%
Day's Low	4,667.23		MSM Shariah Index	447.27		0.08%		
YTD Change	3.85%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,705.42							
Change	83.20	0.66%	Tadawul Banks	12,639.28	12,539.30	0.80%	0.00%	2.85%
Previous Close	12,622.22		Tadawul Energy	5,725.26	5,754.57	-0.51%	0.00%	-1.71%
Open	#N/A N/A		Tadawul Utilities	13,070.02	12,844.19	1.76%	0.00%	8.53%
Day's High	#N/A N/A		Tadawul Telecom	7,869.58	7,729.12	1.82%	0.00%	0.59%
Day's Low	#N/A N/A		Tadawul Insurance	10,505.42	10,478.04	0.26%	0.00%	-1.69%
YTD Change	6.17%		Tadawul Retailing	8,571.12	8,413.35	1.88%	0.00%	2.08%
Volume Mn	271,114.75		Tadawul Food & Beverages	6,362.32	6,370.84	-0.13%	0.00%	-2.58%
Value Traded Mn	7,974.53		Tadawul Media	32,372.00	32,919.80	-1.66%	0.00%	-0.93%
Traded / Listed Stocks	234	228	Tadawul Materials	6,606.88	6,539.32	1.03%	0.00%	7.23%
			Tadawul Capital Goods	12,007.66	12,125.99	-0.98%	0.00%	-0.08%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,244.15							
Change	-2.52	-0.06%						
Previous Close	4,246.67		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,247.55		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,247.60		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,225.12		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	98,038.52		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	231.21		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.779	10.81%	UNITED KAIPARA DAIRIES	6.5	-16.67%	UNION PROPERTIES PJSC	0.45	35508.11
EMIRATES NBD PJSC	17.55	2.33%	MASHREQBANK	175	-2.23%	AJMAN BANK PJSC	1.86	14131.37
COMMERCIAL BANK OF DUBAI	6.72	1.66%	DUBAI ELECTRICITY & WATER AU	2.39	-1.65%	EMAAR PROPERTIES PJSC	8.50	8601.59
UNION PROPERTIES PJSC	0.448	0.90%	AMLAK FINANCE	0.833	-1.42%	DEYAAR DEVELOPMENT PJSC	0.82	4887.86
DUBAI FINANCIAL MARKET PJSC	1.45	0.69%	DUBAI NATIONAL INSURANCE	4.9	-1.01%	DUBAI ELECTRICITY & WATER AU	2.39	4829.63

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,237.26							
Change	-2.12	-0.02%						
Previous Close	9,239.38		Financial	16,184.34	16,169.26	0.09%	0.00%	0.36%
Open	9,239.38		Telecommunication	4,550.08	4,550.70	-0.01%	0.00%	0.16%
			Consumer Services	11,887.92	11,925.01	-0.31%	0.00%	-0.38%
Day's High	9,239.38		Basic Material	4,761.92	4,826.97	-1.35%	0.00%	-2.43%
Day's Low	9,219.55		Industrials	2,876.96	2,894.63	-0.61%	0.00%	-1.19%
YTD Change	-3.56%		Utilities	11,919.03	11,919.03	0.00%	0.00%	0.00%
			Energy	1,999.77	2,024.75	-1.23%	0.00%	-0.72%
Volume Mn	190,907.07		Health Care	2,971.19	2,987.02	-0.53%	0.00%	1.43%
Value Traded Mn	715.94		Real Estate	8,391.60	8,273.26	1.43%	0.00%	-1.62%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	0.998	14.98%	EMIRATES DRIVING COMPANY	3.04	-4.40%	MULTIPLY GROUP	2.36	30130.16
ARAM GROUP	2.97	10.41%	WAHA CAPITAL PJSC	1.59	-3.64%	HAYAH INSURANCE CO PJSC	1.00	20404.55
RAS AL KHAIMA POULTRY	1.63	7.24%	ABU DHABI NATIONAL OIL CO FO	3.57	-2.19%	ABU DHABI NATIONAL HOTELS	0.63	16612.28
MULTIPLY GROUP	2.36	5.36%	NATIONAL BANK OF UMM AL QAIW	1.88	-2.08%	DANA GAS	0.66	13686.97
PALMS SPORTS P.J.S.C	12.5	3.65%	BOROUGE	2.43	-1.62%	BOROUGE	2.43	12637.64

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,919.69							
Change	103.39	1.05%	Total Return	22,311.39	22,078.84	1.05%	1.05%	1.37%
Previous Close	9816.3		Rayan Islamic	4,712.31	4,659.76	1.13%	1.13%	1.99%
Open	9816.3		All Share	3,465.66	3,430.72	1.02%	1.02%	1.23%
Day's High	9922.06		Banks & Finance	4,126.40	4,084.69	1.02%	1.02%	0.71%
Day's Low	9816.3		Industrials	4,226.32	4,196.46	0.71%	0.71%	4.10%
YTD Change	-0.0841077		Transportation	4,827.51	4,724.00	2.19%	2.19%	-1.61%
Volume Mn	102.221		Real Estate	1,585.79	1,571.10	0.94%	0.94%	4.02%
Value Traded Mn	270.1636		Insurance	2,386.89	2,369.13	0.75%	0.75%	0.66%
Traded / Listed Stocks	20	51	Telecommunications	1,604.01	1,587.93	1.01%	1.01%	-3.82%
			Consumer Goods	7,289.98	7,241.34	0.67%	0.67%	1.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR & OMAN INVESTMENT CO	0.89	5.95%	MEKDAM HOLDING GROUP	3.84	-1.36%	GULF INTERNATIONAL SERVICES	2.85	12785.24
QATAR NAVIGATION	10.60	3.62%	MESAIEED PETROCHEMICAL HOLDI	1.93	-0.98%	VODAFONE QATAR	1.69	12003.13
QATAR INTERNATIONAL ISLAMIC	10.39	3.28%	QATARI INVESTORS GROUP	1.67	-0.89%	MASRAF AL RAYAN	2.44	7962.04
ALIJARAH HOLDING COMPANY QPS	0.72	3.15%	COMMERCIAL BANK PSQC	4.47	-0.76%	QATAR ALUMINIUM MANUFACTUR	1.41	7042.14
GULF INTERNATIONAL SERVICES	2.85	2.55%	AL FALEH EDUCATION HOLDING	0.76	-0.53%	ALIJARAH HOLDING COMPANY QPS	0.72	5947.59

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,022.29							
Change	0.75	0.04%						
Previous Close	2,021.54		MSCI Bahrain	157.25	157.25	0.00%	0.00%	-1.99%
Open	2,021.54		MSCI Bahrain Domestic Islamic	60.96	60.96	0.00%	-0.01%	-0.19%
Day's High	2026.200		MSCI Bahrain Net TR USD	418.15	418.15	0.00%	0.00%	0.27%
Day's Low	2021.370							
YTD Change	2.58%							
Volume Mn	741.63							
Value Traded Mn	0.349							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN COMMERCIAL FACILITIE	0.28	9.69%	GULF HOTEL GROUP B.S.C	0.42	-3.49%	BAHRAIN COMMERCIAL FACILITIE	0.28	676.00
ALUMINIUM BAHRAIN BSC	1.26	0.72%	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.93%	AL SALAM BANK BSC	0.21	81.10
BBK BSC	0.49	0.41%	-	-	-	ALUMINIUM BAHRAIN BSC	1.26	14.67
-	-	-	-	-	-	BAHRAIN ISLAMIC BANK	0.06	12.70
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.54	12.62

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,208.38							
Change	-63.44	-0.87%	Industrials	1,004.94	1,015.48	-1.04%	-3.86%	10.69%
Previous Close	7,271.82		Banks	1,739.70	1,761.27	-1.22%	-1.80%	5.60%
Open	7,153.30		Consumer Service	801.44	801.44	0.00%	3.72%	21.69%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,229.03		Real Estate	1,301.55	1,300.90	0.05%	0.46%	7.31%
Day's Low	7,145.46		Financial Services	1,328.83	1,343.82	-1.12%	-1.82%	9.62%
YTD Change	5.74%		Telecom	1,053.13	1,048.71	0.42%	-1.12%	-4.71%
			Health Care	323.31	314.87	2.68%	-5.90%	-32.94%
Volume Mn	0.08		Insurance	2,576.64	2,564.45	0.48%	0.36%	12.38%
Value Traded Mn	28.34		Basic Materials	787.88	786.93	0.12%	-0.26%	5.62%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL MAIDAN DENTAL CLINIC CO K	410.00	5.13%	KUWAIT REAL ESTATE HOLDING C	27.50	-8.03%	KUWAIT FINANCE HOUSE	720.00	15421.59
FIRST TAKAFUL INSURANCE CO	184.00	4.55%	ENERGY HOUSE HOLDING CO KSCP	107.00	-7.76%	NATIONAL REAL ESTATE CO	102.00	9981.63
AL MADAR INVESTMENT CO	91.50	4.33%	OSOS HOLDING GROUP CO	95.00	-6.86%	AGILITY	598.00	9421.86
AL-EID FOOD KSC	185.00	2.78%	AL MASAKEN INTL REAL ESTATE	26.10	-5.43%	KUWAIT PROJECTS HOLDING	125.00	3390.31
DULAQAN REAL ESTATE CO	148.00	2.78%	PALMS AGRO PRODUCTION CO	157.00	-4.85%	NATIONAL INDUSTRIES GRP HOLD	218.00	3266.18

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